

RECEIVED

JAN 20 2015



Elaine F. Marshall, Secretary of State

2014 Principal Expense Report Form

For monthly and quarterly reports with reportable expenditures; if you have no reportable expenditure, use Form PR-EZ Zero Expense Short Form.

Mailing Address: Lobbying Compliance Division
 Department of the Secretary of State
 P. O. Box 29622
 Raleigh, NC 27626-0622

Street Address: 2 South Salisbury Street
 Raleigh, NC 27601-2903

Phone: (919) 807-2170
Fax: (919) 807-2205
Electronic: www.secretary.state.nc.us/lobbyists/lobforms.aspx
Web: www.secretary.state.nc.us/lobbyists/lobforms.aspx

Amended Report: (Check if amending previously filed report.)

Original Report Tracking 0151602401396

PERIOD: Quarter Ended December 31, 2014

Complete Name of Principal: Partners for Educational Freedom in North Carolina

If the registered lobbyist principal has directed any lobbyist listed below to lobby on behalf of an unregistered associated entity, the principal must complete and attach Schedule PR-QAE to this quarterly report. The absence of such attachment constitutes the authorized officer's affirmative statement under oath that there are no such unregistered associated entities to disclose for the reporting period pursuant to G.S. §120C-403(b)(6).

Name(s) of Lobbyist(s) as Registered: Debbie Clary

Include all lobbyists registered during any portion of this reporting period, including interim resignations/terminations.

Part I: Reportable Expenditures

Note: If 15 or less designated individuals ("DIs") are benefited, list by name; if more than 15, list approximate number benefited and basis for their selection; i.e., the name of the legislative body, committee or caucus or the name of the public servant group whose membership list is a matter of public record under NCGS §132-1, or some other description that clearly distinguishes the group's purpose or composition. If DIs' immediate family members are benefited, state separately. N.C. Gen. Stat. § 120C 401(b1).

		<i>*Expense Codes</i>			
TL	Transportation and Lodging	FB	Food and Beverages	GI	Gifts
EN	Entertainment	ME	Meetings and Events	OT	Other

Section A. Principal Made Directly

Date	Description of Expenditure, Payee/Beneficiary and Address	Designated Individual(s) or Immediate Family Member(s) Benefited	*Exp. Code	Amount
Expenditures Reportable This Period : (Do not reenter detail for any previously reported monthly expense; instead, check appropriate month's box below and incorporate the section's total from the monthly report by reference; enter detail for newly reported expenses only.)				
12/18/2014	Thank You Mailers and Ads: Impact Strategies, 211 E. Six Forks Road, Suite 204, Raleigh, NC, 27609	Phil Berger, Tim Moore	OT	\$50,128.90
This Period's Subtotal (Must enter total or "0")				\$50,128.90
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for first month of quarter →				
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for second month of quarter →				
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for third month of quarter →				

Quarterly Total (Must enter total or "0") \$ 50,128.90

Section B. Principal Reimbursed to Lobbyist (check below if also reported on lobbyist's report)

Date	Description of Expenditure, Payee/Beneficiary and Address	Name of Lobbyist	↓ √	Designated Individual(s) or Immediate Family Member(s) Benefited	*Exp. Code	Amount
Expenditures Reportable This Period : (Do not reenter detail for any previously reported monthly expense; instead, check appropriate month's box below and incorporate the section's total from the monthly report by reference; enter detail for newly reported expenses only.)						
This Period's Subtotal (Must enter total or "0")						\$0
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for first month of quarter →						
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for second month of quarter →						
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for third month of quarter →						
Quarterly Total (Must enter total or "0")						\$ 0

Part II: Contractual Arrangements, Promises, Obligations and/or Direct Business Relationships In Effect During Previous 12 Months

Effective Date(s)	Description of Contractual Arrangement, Promise, Obligation or Direct Business Relationship	Applicable Designated Individual ("DI") or DI Immediate Family Member	Amount or Other Consideration (Value)
Expenditures Reportable This Period: (Do not reenter detail for any previously reported monthly expense; instead, check appropriate month's box below and incorporate the section's total from the monthly report by reference; enter detail for newly reported expenses only.)			
This Period's Subtotal (Must enter total or "0")			\$0
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for first month of quarter →			
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for second month of quarter →			
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for third month of quarter →			
Quarterly Total (Must enter total or "0")			\$ 0

Part III: Solicitation of Others Exceeding \$3,000.00

Date(s) of Solicitation	Description of Solicitation	Payee/Beneficiary and Address	Expense Amount
Expenditures Reportable This Period : (Do not reenter detail for any previously reported monthly expense; instead, check appropriate month's box below and incorporate the section's total from the monthly report by reference; enter detail for newly reported expenses only.)			
This Period's Subtotal (Must enter total or "0")			\$0
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for first month of quarter →			
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for second month of quarter →			
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for third month of quarter →			
Quarterly Total (Must enter total or "0")			\$ 0

Part IV. Event Reporting

(Use this page only if the principal has incurred event reportable expenditures.)

Please comply with the State Ethics Commission Rule, 30 NCAC 10C .0302 when completing Sections A or B for Event Reporting. This rule became effective on January 1, 2014.

State Ethics Commission Rule 30 NCAC 10C .0302 REPORTABLE EXPENDITURES MADE FOR LOBBYING

(a) For purposes of G.S. 120C-402(b)(1) and 120C-403(b)(1), when reporting expenditures for events held for lobbying, the entire cost of the event must be reported, not just the "gift" given or provided to the designated individual(s) attending the event. Examples of non-gift reportable expenditures made for lobbying are expenses and charges incurred for items and/or services provided in connection with the lobbying event, such as planning and organizing services, printing services and supplies, facility rental and set-up charges, food supplies and services, name badges, flowers, and other decorations.

(b) Reportable expenditures made for lobbying events shall be reported on the expense report filed with the Secretary of State for the month the lobbying event is held.

Section A. Principal Paid for Event Directly

Expenditures Reportable This Period :(Do not reenter detail for any previously reported monthly expense; instead, check appropriate month's box below and incorporate the section's total from the monthly report by reference; enter detail for newly reported expenses only.)

Event Date	Name of Event & Description of Expenditure Payee/Beneficiary and Address	Designated Individual or Immediate Family or Third Party Beneficiary	*Expense Code	Total Cost of the Event Paid By Principal
This Period's Subtotal (Must enter total or "0")				0
<input type="checkbox"/> For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for the first month of the quarter				
<input type="checkbox"/> For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for the second month of the quarter				
<input type="checkbox"/> For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for the third month of the quarter				

Quarterly Total (Must enter total or "0") \$ 0

Section B. Principal Reimbursed Lobbyist for Event Costs

Name[s] of Lobbyist Reimbursed by Principal: _____

Expenditures Reportable This Period :(Do not reenter detail for any previously reported monthly expense; instead, check appropriate month's box below and incorporate the section's total from the monthly report by reference; enter detail for newly reported expenses only.)

Event Date	Name of Event & Description of Expenditure Payee/Beneficiary and Address	Designated Individual or Immediate Family or Third Party Beneficiary	*Expense Code	Total Cost of the Event Paid By Principal
This Period's Subtotal (Must enter total or "0")				0
<input type="checkbox"/> For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for the first month of the quarter				
<input type="checkbox"/> For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for the second month of the quarter				
<input type="checkbox"/> For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for the third month of the quarter				

Quarterly Total (Must enter total or "0") \$ 0

Part V: **2014 Cumulative Combined Lobbyist Payment for Services**

	CUMULATIVE COMBINED 2014 PAYMENT FOR SERVICES – MUST ENTER TOTAL OR 0.00
For this registration year, enter the dollar amount of the cumulative combined total payments to all lobbyists named on this quarterly report of the principal and the payees thereof: NC Strategy Partners	\$12,500.00
For this registration year, enter the dollar amount of the cumulative combined total of such payments to all terminated or resigned lobbyists of the principal not listed on this quarterly report for whom payment for services was reported on another expense report form.	\$0
Total cumulative combined payment for services for all lobbyists of the principal registered in 2014.	\$12,500.00

PART VI: CERTIFICATION AND NOTARIZATION

IMPORTANT INSTRUCTIONS FOR PRINCIPAL OFFICER AND NOTARY

UNLESS CERTIFYING AN E-MAILED REPORT VIA AFFIDAVIT (SEE WEBSITE FOR NEW SEPARATE FORM PR-AF), ALL BLANKS MUST BE COMPLETED WITH PRINTED NAME OF AUTHORIZED OFFICER AND PRINTED NAME OF PRINCIPAL ENTITY. THE AUTHORIZED OFFICER MUST SIGN AND DATE REPORT TO CERTIFY REPORT IN THIS SECTION. FOR QUARTERLY REPORT UNDER OATH, VENUE (STATE AND COUNTY WHERE NOTARIZED) AND JURAT MUST ALSO BE COMPLETED. SIGNATORY AUTHORIZED OFFICER MUST BE A PERSON OF RECORD WITH THE LOBBYING COMPLIANCE DIVISION FOR REPORTING PURPOSES IN CURRENT YEAR. WARNING: INCOMPLETE CERTIFICATION OR NOTARIZATION MAY RESULT IN REJECTION OF REPORT.

STATE OF North Carolina
 COUNTY OF Wake

The undersigned as an authorized officer of the above named principal entity on behalf of the principal entity by its authority first duly given, or on his/her own behalf as an individual principal, being first duly sworn, hereby certifies that the principal has no expenditures pursuant to G.S. § 120C-403 other than payment for services to report for this quarterly period and that all information contained herein (including any attachments hereto) is true, complete and correct to the best of his/her knowledge and belief.

[Signature] DARRELL T. ALLISON 1-15-15
 Signature of Principal or Authorized Officer Printed name of Principal or Authorized Officer Date

Sworn to (or affirmed) and subscribed before me,
 this 15 day of January, 2015.

Katherine Marvin
 Signature of Notary Public
Katherine Marvin
 Printed Name of Notary Public



My commission expires: 10-05-2015 (NOTARY STAMP OR SEAL)

Part VII: Report Preparer's Identity/Signature

Printed Full Name of Report Preparer: Tara Petty
Signature of Report Preparer: Tara Petty

THIS SECTION SHOULD NOT BE COMPLETED UNLESS THE PREPARER OF THE REPORT IS A PERSON OTHER THAN THE SIGNATORY AUTHORIZED OFFICER WHO EXERCISED INDEPENDENT JUDGEMENT OR DISCRETION AS TO THE INFORMATION REPORTED HEREIN. THE SIGNATORY OFFICER'S SIGNATURE IS NOT REQUIRED IN THIS SECTION AND SIGNATURE HERE IS NOT SUFFICIENT TO CERTIFY REPORT UNDER OATH.

FOR INFORMATIONAL USE

Expense reports are due quarterly, regardless of whether reportable expenditures are made, no later than 15 business days after the end of the calendar quarter. In addition, any reportable expenditure incurred while the General Assembly is in session with respect to lobbying legislators and legislative employees is reportable monthly no later than 10 business days after the end of the month. The information reported on any monthly report should be incorporated by reference on the long quarterly report in the space provided. Do not use a zero expense report form for a monthly report or for a quarterly report that requires incorporation of a prior monthly report. Incomplete reports may be rejected. Submit completed (notarized) reports that have been electronically filed but do not have an electronic notarization to the Department by one of the following methods: (1) by United States mail addressed to the Lobbying Compliance Division, Secretary of State, Post Office Box 29622, Raleigh, North Carolina 27626-0622, postmarked within seven calendar days of the electronic filing, (2) by hand-delivery in person or by a designated delivery service authorized pursuant to NCGS §1A-1, Rule 4, to the Lobbying Compliance Division, Department of the Secretary of State, 2 South Salisbury Street, Third Floor, Raleigh, NC 27601-2903, by 5:00 PM within seven calendar days of the electronic filing, in the case of hand-delivery in person, or postmarked by the authorized delivery service in the case of delivery within seven calendar days of the electronic filing; (3) electronically with electronic notarization transmitted to the Department by 11:59 PM of the filing deadline, and any document(s) attached to the filing other than the Department's form or report are compatible with or convertible to the most recently issued version of Microsoft Word.

IMPORTANT NOTICES REGARDING ELECTRONIC FILINGS

NCGS § 120C-401(d) states:

- A. Each report required by this Article shall be in the form prescribed by the Secretary of State and filed electronically.

NCGS § 120C-800(f) states:

- B. Within 15 business days after the end of the quarter in which the reportable expenditure was made, reports required by this section shall be filed electronically with the Secretary of State in a form prescribed by the Secretary of State.
- C. An electronic filing made pursuant to this section is sufficient to comply with the filing requirements of this article if the filing is properly formatted as prescribed by this article and the information contained in the filing is complete and correct.



Elaine F. Marshall, Secretary of State
2014 Principal Expense Report Form

For monthly and quarterly reports with reportable expenditures; if you have no reportable expenditure, use Form PR-EZ Zero Expense Short Form.

Mailing Address: Lobbying Compliance Division
 Department of the Secretary of State
 P. O. Box 29622
 Raleigh, NC 27626-0622
 Street Address: 2 South Salisbury Street
 Raleigh, NC 27601-2903

Phone: (919) 807-2170
 Fax: (919) 807-2205
 Electronic: www.secretary.state.nc.us/lobbyists/lobforms.aspx
 Web: www.secretary.state.nc.us/lobbyists/lobforms.aspx

Amended Report: (Check if amending previously filed report.)

Original Report Tracking _____

PERIOD: Quarter Ended December 31, 2014

Complete Name of Principal: Partners for Educational Freedom in North Carolina

If the registered lobbyist principal has directed any lobbyist listed below to lobby on behalf of an unregistered associated entity, the principal must complete and attach Schedule PR-QAE to this quarterly report. The absence of such attachment constitutes the authorized officer's affirmative statement under oath that there are no such unregistered associated entities to disclose for the reporting period pursuant to G.S. §120C-403(b)(6).

Name(s) of Lobbyist(s) as Registered: **Debbie Clary**

Include all lobbyists registered during any portion of this reporting period, including interim resignations/terminations.

Part I: Reportable Expenditures

Note: If 15 or less designated individuals ("Dis") are benefited, list by name; if more than 15, list approximate number benefited and basis for their selection; i.e., the name of the legislative body, committee or caucus or the name of the public servant group whose membership list is a matter of public record under NCGS §132-1, or some other description that clearly distinguishes the group's purpose or composition. If Dis' immediate family members are benefited, state separately. N.C. Gen. Stat. § 120C 401(b1).

**Expense Codes*

TL	Transportation and Lodging	FB	Food and Beverages	GI	Gifts
EN	Entertainment	ME	Meetings and Events	OT	Other

Section A. Principal Made Directly

Date	Description of Expenditure, Payee/Beneficiary and Address	Designated Individual(s) or Immediate Family Member(s) Benefited	*Exp. Code	Amount
Expenditures Reportable This Period : (Do not reenter detail for any previously reported monthly expense; instead, check appropriate month's box below and incorporate the section's total from the monthly report by reference; enter detail for newly reported expenses only.)				
12/18/2014	Thank You Mailers and Ads: Impact Strategies, 211 E. Six Forks Road, Suite 204, Raleigh, NC, 27609	Phil Berger, Tim Moore	OT	\$50,128.90
This Period's Subtotal (Must enter total or "0")				\$50,128.90
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for first month of quarter →				
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for second month of quarter →				
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for third month of quarter →				

Quarterly Total (Must enter total or "0")

\$ 50,128.90

Section B. Principal Reimbursed to Lobbyist (check below if also reported on lobbyist's report)

Date	Description of Expenditure, Payee/Beneficiary and Address	Name of Lobbyist	↓ √	Designated Individual(s) or Immediate Family Member(s) Benefited	*Exp. Code	Amount
Expenditures Reportable This Period : (Do not reenter detail for any previously reported monthly expense; instead, check appropriate month's box below and incorporate the section's total from the monthly report by reference; enter detail for newly reported expenses only.)						
This Period's Subtotal (Must enter total or "0")						\$0
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for first month of quarter →						
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for second month of quarter →						
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for third month of quarter →						
Quarterly Total (Must enter total or "0")						\$ 0

Part II: Contractual Arrangements, Promises, Obligations and/or Direct Business Relationships In Effect During Previous 12 Months

Effective Date(s)	Description of Contractual Arrangement, Promise, Obligation or Direct Business Relationship	Applicable Designated Individual ("DI") or DI Immediate Family Member	Amount or Other Consideration (Value)
Expenditures Reportable This Period: (Do not reenter detail for any previously reported monthly expense; instead, check appropriate month's box below and incorporate the section's total from the monthly report by reference; enter detail for newly reported expenses only.)			
This Period's Subtotal (Must enter total or "0")			\$0
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for first month of quarter →			
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for second month of quarter →			
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for third month of quarter →			
Quarterly Total (Must enter total or "0")			\$ 0

Part III: Solicitation of Others Exceeding \$3,000.00

Date(s) of Solicitation	Description of Solicitation	Payee/Beneficiary and Address	Expense Amount
Expenditures Reportable This Period : (Do not reenter detail for any previously reported monthly expense; instead, check appropriate month's box below and incorporate the section's total from the monthly report by reference; enter detail for newly reported expenses only.)			
This Period's Subtotal (Must enter total or "0")			\$0
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for first month of quarter →			
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for second month of quarter →			
For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for third month of quarter →			
Quarterly Total (Must enter total or "0")			\$ 0

Part IV. Event Reporting**(Use this page only if the principal has incurred event reportable expenditures.)**

Please comply with the State Ethics Commission Rule, 30 NCAC 10C .0302 when completing Sections A or B for Event Reporting. This rule became effective on January 1, 2014.

State Ethics Commission Rule 30 NCAC 10C .0302 REPORTABLE EXPENDITURES MADE FOR LOBBYING

(a) For purposes of G.S. 120C-402(b)(1) and 120C-403(b)(1), when reporting expenditures for events held for lobbying, the entire cost of the event must be reported, not just the "gift" given or provided to the designated individual(s) attending the event. Examples of non-gift reportable expenditures made for lobbying are expenses and charges incurred for items and/or services provided in connection with the lobbying event, such as planning and organizing services, printing services and supplies, facility rental and set-up charges, food supplies and services, name badges, flowers, and other decorations.

(b) Reportable expenditures made for lobbying events shall be reported on the expense report filed with the Secretary of State for the month the lobbying event is held.

Section A. Principal Paid for Event Directly

Expenditures Reportable This Period :(Do not reenter detail for any previously reported monthly expense; instead, check appropriate month's box below and incorporate the section's total from the monthly report by reference; enter detail for newly reported expenses only.)

Event Date	Name of Event & Description of Expenditure Payee/Beneficiary and Address	Designated Individual or Immediate Family or Third Party Beneficiary	*Expense Code	Total Cost of the Event Paid By Principal
This Period's Subtotal (Must enter total or "0")				0
<input type="checkbox"/> For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for the first month of the quarter				
<input type="checkbox"/> For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for the second month of the quarter				
<input type="checkbox"/> For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for the third month of the quarter				

Quarterly Total (Must enter total or "0")\$ 0**Section B. Principal Reimbursed Lobbyist for Event Costs**

Name[s] of Lobbyist Reimbursed by Principal: _____

Expenditures Reportable This Period :(Do not reenter detail for any previously reported monthly expense; instead, check appropriate month's box below and incorporate the section's total from the monthly report by reference; enter detail for newly reported expenses only.)

Event Date	Name of Event & Description of Expenditure Payee/Beneficiary and Address	Designated Individual or Immediate Family or Third Party Beneficiary	*Expense Code	Total Cost of the Event Paid By Principal
This Period's Subtotal (Must enter total or "0")				0
<input type="checkbox"/> For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for the first month of the quarter				
<input type="checkbox"/> For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for the second month of the quarter				
<input type="checkbox"/> For Quarterly Report Only: Check and enter any subtotal reported on a monthly report for the third month of the quarter				

Quarterly Total (Must enter total or "0")\$ 0

Part V: **2014 Cumulative Combined Lobbyist Payment for Services**

	CUMULATIVE COMBINED 2014 PAYMENT FOR SERVICES – MUST ENTER TOTAL OR 0.00
For this registration year, enter the dollar amount of the cumulative combined total payments to all lobbyists named on this quarterly report of the principal and the payees thereof: NC Strategy Partners	\$12,500.00
For this registration year, enter the dollar amount of the cumulative combined total of such payments to all terminated or resigned lobbyists of the principal not listed on this quarterly report for whom payment for services was reported on another expense report form.	\$0
Total cumulative combined payment for services for all lobbyists of the principal registered in 2014.	\$12,500.00

PART VI: CERTIFICATION AND NOTARIZATION**IMPORTANT INSTRUCTIONS FOR PRINCIPAL OFFICER AND NOTARY**

UNLESS CERTIFYING AN E-MAILED REPORT VIA AFFIDAVIT (SEE WEBSITE FOR NEW SEPARATE FORM PR-AF), ALL BLANKS MUST BE COMPLETED WITH PRINTED NAME OF AUTHORIZED OFFICER AND PRINTED NAME OF PRINCIPAL ENTITY. THE AUTHORIZED OFFICER MUST SIGN AND DATE REPORT TO CERTIFY REPORT IN THIS SECTION. FOR QUARTERLY REPORT UNDER OATH, VENUE (STATE AND COUNTY WHERE NOTARIZED) AND JURAT MUST ALSO BE COMPLETED. SIGNATORY AUTHORIZED OFFICER MUST BE A PERSON OF RECORD WITH THE LOBBYING COMPLIANCE DIVISION FOR REPORTING PURPOSES IN CURRENT YEAR. WARNING: INCOMPLETE CERTIFICATION OR NOTARIZATION MAY RESULT IN REJECTION OF REPORT.

STATE OF North Carolina
 COUNTY OF Wake

The undersigned as an authorized officer of the above named principal entity on behalf of the principal entity by its authority first duly given, or on his/her own behalf as an individual principal, being first duly sworn, hereby certifies that the principal has no expenditures pursuant to G.S. § 120C-403 other than payment for services to report for this quarterly period and that all information contained herein (including any attachments hereto) is true, complete and correct to the best of his/her knowledge and belief.

[Signature] DARRELL T. Allison 1-15-15
 Signature of Principal or Authorized Officer Printed name of Principal or Authorized Officer Date

Sworn to (or affirmed) and subscribed before me,

this 15 day of January, 2015.

Katherine Marvin
 Signature of Notary Public

Katherine Marvin
 Printed Name of Notary Public

My commission expires: 10-05-2015



(NOTARY STAMP OR SEAL)

Part VII: Report Preparer's Identity/Signature

Printed Full Name of Report Preparer: Tara Petty
 Signature of Report Preparer: Tara Petty

THIS SECTION SHOULD NOT BE COMPLETED UNLESS THE PREPARER OF THE REPORT IS A PERSON OTHER THAN THE SIGNATORY AUTHORIZED OFFICER WHO EXERCISED INDEPENDENT JUDGEMENT OR DISCRETION AS TO THE INFORMATION REPORTED HEREIN. THE SIGNATORY OFFICER'S SIGNATURE IS NOT REQUIRED IN THIS SECTION AND SIGNATURE HERE IS NOT SUFFICIENT TO CERTIFY REPORT UNDER OATH.

FOR INFORMATIONAL USE

Expense reports are due quarterly, regardless of whether reportable expenditures are made, no later than 15 business days after the end of the calendar quarter. In addition, any reportable expenditure incurred while the General Assembly is in session with respect to lobbying legislators and legislative employees is reportable monthly no later than 10 business days after the end of the month. The information reported on any monthly report should be incorporated by reference on the long quarterly report in the space provided. Do not use a zero expense report form for a monthly report or for a quarterly report that requires incorporation of a prior monthly report. Incomplete reports may be rejected. Submit completed (notarized) reports that have been electronically filed but do not have an electronic notarization to the Department by one of the following methods: (1) by United States mail addressed to the Lobbying Compliance Division, Secretary of State, Post Office Box 29622, Raleigh, North Carolina 27626-0622, postmarked within seven calendar days of the electronic filing, (2) by hand-delivery in person or by a designated delivery service authorized pursuant to NCGS §1A-1, Rule 4, to the Lobbying Compliance Division, Department of the Secretary of State, 2 South Salisbury Street, Third Floor, Raleigh, NC 27601-2903, by 5:00 PM within seven calendar days of the electronic filing, in the case of hand-delivery in person, or postmarked by the authorized delivery service in the case of delivery within seven calendar days of the electronic filing; (3) electronically with electronic notarization transmitted to the Department by 11:59 PM of the filing deadline, and any document(s) attached to the filing other than the Department's form or report are compatible with or convertible to the most recently issued version of Microsoft Word.

IMPORTANT NOTICES REGARDING ELECTRONIC FILINGS

NCGS § 120C-401(d) states:

A. Each report required by this Article shall be in the form prescribed by the Secretary of State and filed electronically.

NCGS § 120C-800(f) states:

B. Within 15 business days after the end of the quarter in which the reportable expenditure was made, reports required by this section shall be filed electronically with the Secretary of State in a form prescribed by the Secretary of State.

C. An electronic filing made pursuant to this section is sufficient to comply with the filing requirements of this article if the filing is properly formatted as prescribed by this article and the information contained in the filing is complete and correct.